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**WILLS**

WILL PREPARATION INFORMATION SHEET

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ EMAIL: \_\_\_\_\_

Identification of family: Married \_\_\_\_\_ Single \_\_\_\_\_ Other \_\_\_\_\_

Spouse's full name: \_\_\_\_\_

Children: \_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_  
\_\_\_\_\_ Minor? \_\_\_\_\_

1<sup>st</sup> Personal Representative (Executor): \_\_\_\_\_

2<sup>nd</sup> Personal Representative: \_\_\_\_\_

3<sup>rd</sup> Personal Representative: \_\_\_\_\_

If children are minors, age at which estate is to be distributed \_\_\_\_\_

Guardian of minor children – 1<sup>st</sup>: \_\_\_\_\_

2<sup>nd</sup> Guardian of minor children: \_\_\_\_\_

Trustee, if needed, for minor children – 1<sup>st</sup>: \_\_\_\_\_

2<sup>nd</sup> Trustee of minor children: \_\_\_\_\_

Specify how you wish the rest and remainder of your estate to be distributed – i.e. to surviving spouse, and if not surviving to children in equal shares: \_\_\_\_\_

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Specific Bequests/Wishes: \_\_\_\_\_

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